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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

COMPLETION OF MAJOR TRANSACTION OF THE ACQUISITION OF 19.99% EQUITY INTEREST IN FISSION

Sole Financial Adviser to the Company



Reference is made to the announcements dated 21 December 2015, 11 January 2016 and 14 January 2016 (the “**Announcements**”) of CGN Mining Company Limited (the “**Company**”) in relation to, among other things, the major transaction of the acquisition of 19.99% equity interest in Fission. Unless otherwise stated, terms used herein have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions precedent in respect of the Share Subscription Agreement have been fulfilled and the Acquisition was completed on 27 January 2016. Upon Completion, the Company holds 19.99% interest in Fission. As disclosed in the Announcements, a circular, for information only, will be despatched to the Shareholders on or before 7 March 2016.

By Order of the Board
CGN Mining Company Limited
Zhou Zhenxing
Chairman

Hong Kong, 27 January 2016

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. Xing Jianhua, three non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming and Mr. Yin Engang and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* For identification purpose only