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ANNOUNCEMENT

PROFIT WARNING

This announcement is made by CGN Mining Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant decrease in the net profit for the year ended 31 December 2014, as compared to the corresponding period of the year 2013.

Shareholders and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant decrease in the net profit for the year ended 31 December 2014, as compared to the corresponding period of the year 2013.

The significant decrease in the net profit of the Group for the year ended 31 December 2014 was mainly attributable to the increase in the management expenses for business adjustment.

The Company is in the course of finalising the annual results of the Group for the year ended 31 December 2014. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated financial statements for the year ended 31 December 2014, which has not been confirmed, reviewed or audited by the Company’s auditors and may be subject to adjustments.

Details of the annual results of the Group for the year ended 31 December 2014 will be announced in March 2015. Shareholders and potential investors should read the Group's annual results carefully.

Shareholders and potential investors are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
CGN Mining Company Limited
Yu Zhiping
Chief Executive Officer

Hong Kong, 2 March 2015

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan; four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming; and three independent non-executive Directors: Mr. Lee Kwok Tung Louis, Mr. Qiu Xianhong and Mr. Gao Pei Ji.

* *for identification purposes only*