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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1164)**

## **DATE OF BOARD MEETING**

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) announces that a meeting of the Board will be held on Wednesday, 5 March 2014 for the purpose of, among other matters, approving the annual results of the Company and its subsidiaries for the year ended 31 December 2013 for publication and considering the payment of a final dividend, if any.

By Order of the Board  
**CGN Mining Company Limited**  
**Zhou Zhenxing**  
*Chairman*

Hong Kong, 13 February 2014

*As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, four non-executive directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Xing Jianhua and Mr. Huang Jianming and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.*

\* *For identification purposes only*