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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01164)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) announces that a meeting of the Board will be held on Tuesday, 5 March 2013 for the purpose of, among other matters, approving the annual results of the Company and its subsidiaries for the year ended 31 December 2012 for publication and considering the payment of a final dividend, if any.

By Order of the Board
CGN Mining Company Limited
Jason Kong
Company Secretary

Hong Kong, 20 February 2013

As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Xianli, four non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyan, Ms. Jin Yunfei and Mr. Huang Jianming and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

* *For identification purposes only*