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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 20 JUNE 2024

The Board is pleased to announce that all the ordinary resolutions set out in the notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 20 June 2024.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 25 April 2024, in relation to, among other matters, proposals for grant of general mandates to allot and issue Shares, and to repurchase Shares and proposals for re-election of Directors. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) set out in the notice of the AGM dated 25 April 2024 were duly passed by the Shareholders by way of poll at the AGM.

The poll results of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate%)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements and the reports of the directors and the auditors of the Company for the year ended 31 December 2023.	6,037,374,451 (99.9979%)	125,000 (0.0021%)

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
2.	(a) To re-elect Mr. Sun Xu as a non-executive director of the Company.	5,725,599,573 (95.2923%)	282,859,878 (4.7077%)
	(b) To re-elect Mr. Yin Xiong as a non-executive director of the Company.	5,917,326,226 (98.0096%)	120,173,225 (1.9904%)
	(c) To re-elect Mr. Liu Guanhua as a non-executive director of the Company.	5,726,510,029 (95.3075%)	281,949,422 (4.6925%)
	(d) To re-elect Mr. Zhang Yuntao as an independent non-executive director of the Company.	6,037,144,079 (99.9941%)	355,372 (0.0059%)
3.	To authorise the board of directors to fix the remuneration of the directors of the Company.	6,036,345,941 (99.9809%)	1,153,510 (0.0191%)
4.	To re-appoint BDO Limited as the auditors of the Company and to authorise the board of directors to fix their remuneration.	6,037,499,451 (100.0000%)	0 (0.0000%)
5.	To approve the general unconditional mandate to be granted to the board of directors for the issue of additional new shares up to 20% of the issued share capital of the Company as at the date of this resolution.	5,251,019,108 (87.3938%)	757,440,343 (12.6062%)
6.	To approve the general unconditional mandate to be granted to the board of directors for the repurchase of shares up to 10% of the issued share capital of the Company as at the date of this resolution.	6,037,499,451 (100.0000%)	0 (0.0000%)
7.	To authorise the board of directors to allot, issue or otherwise deal with additional shares equal to the number of shares repurchased.	5,187,152,162 (86.3308%)	821,307,289 (13.6692%)

Note: Please refer to the notice of the AGM for the full text of the Resolutions.

As more than 50% of the votes were casted in favour of each of the Resolutions, all Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued Shares was 7,600,682,645 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions. There were no (i) treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and as such no voting rights of treasury shares have been exercised at the AGM; and (ii) repurchased Shares which are pending cancellation and should therefore be excluded from the total number of issued Shares for the purpose of the AGM.

There were no Shares entitling the holders to attend but to abstain from voting in favour of any of the Resolutions at the AGM as required under Rule 13.40 of the Listing Rules, and there were no Shares held by Shareholders that are required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or abstain from voting on any of the Resolutions at the AGM.

Save for Mr. An Junjing and Mr. Sun Xu who were unable to attend the AGM due to other work arrangements, all other Directors, namely Ms. Xu Junmei, Mr. Yin Xiong, Mr. Liu Guanhua, Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Zhang Yuntao, attended the AGM in person or by electronic means. The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the AGM.

By order of the Board
CGN Mining Company Limited
Xu Junmei
Executive Director

Hong Kong, 20 June 2024

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chairman and chief executive officer) and Ms. Xu Junmei; three non-executive Directors: Mr. Sun Xu, Mr. Yin Xiong and Mr. Liu Guanhua; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Zhang Yuntao.

* *For identification purpose only*